

Credit Application *(Please print)*

File No.:

Closing Date:

Purchase

Re-Finance

Transfer / Switch

Pre-Approval

PRIMARY BORROWER

Last Name:

First Name:

Current Address:

City:

Province:

Postal:

Home Tel:

Cell:

Yrs at Residence:

Mths:

Previous Address (if < 3 yrs):

City:

Prov:

Yrs:

Male

Female

Birth Date (M/D/Y):

S.I.N.:

Marital Status:

Single

Married

Widowed

Separated

Divorced

Common Law

Own

Rent

Live w/ parents

Relationship w/ other borrower:

CO-BORROWER

Last Name:

First Name:

Current Address:

City:

Province:

Postal:

Home Tel:

Cell:

Yrs at Residence:

Mths:

Previous Address (if < 3 yrs):

City:

Prov:

Yrs:

Male

Female

Birth Date (M/D/Y):

S.I.N.:

Marital Status:

Single

Married

Widowed

Separated

Divorced

Common Law

Own

Rent

Live w/ parents

Relationship w/ other borrower:

CURRENT EMPLOYMENT

Employer:

Address:

City:

Prov:

PC:

Business Tel:

Occupation:

Annual Income: \$

Hourly Rate: \$

Hrs/Wk:

Length of Emp. Yrs:

Mths:

Income Type:

Salaried

Alimony

Pensioner

Contract

Commission

Self-Empl.

Income earned last 2 yrs:

Year 20

Year 20

CURRENT EMPLOYMENT

Employer:

Address:

City:

Prov:

PC:

Business Tel:

Occupation:

Annual Income: \$

Hourly Rate: \$

Hrs/Wk:

Length of Emp. Yrs:

Mths:

Income Type:

Salaried

Alimony

Pensioner

Contract

Commission

Self-Empl.

Income earned last 2 yrs:

Year 20

Year 20

PREVIOUS EMPLOYMENT (if < 3 yrs at current)

Employer:

Address:

City:

Prov:

PC:

Occupation:

Annual Income: \$

Length of Emp. Yrs:

Mths:

Salaried

Commission

Self-Empl.

PREVIOUS EMPLOYMENT (if < 3 yrs at current)

Employer:

Address:

City:

Prov:

PC:

Occupation:

Annual Income: \$

Length of Emp. Yrs:

Mths:

Salaried

Commission

Self-Empl.

Properties Owned — Principal Residence
PRINCIPAL RESIDENCE — BORROWER

Address:
 Lender:
 Mtg Balance:
 Mtg Rate:
 Payment Mthly:
 Bi-Weekly: Weekly:
 Mtg Term:
 Property Tax:
 Property Value:

PRINCIPAL RESIDENCE — CO-BORROWER

Address:
 Lender:
 Mtg Balance:
 Mtg Rate:
 Payment Mthly:
 Bi-Weekly: Weekly:
 Mtg Term:
 Property Tax:
 Property Value:

2ND HOME / RENTAL — BORROWER

(for more properties use the Notes section)

Address:
 Lender:
 Mtg Balance:
 Mtg Rate:
 Payment Mthly:
 Bi-Weekly: Weekly:
 Mtg Term:
 Monthly Rent:
 Property Tax:
 Property Value:

2ND HOME / RENTAL — CO-BORROWER

(for more properties use the Notes section)

Address:
 Lender:
 Mtg Balance:
 Mtg Rate:
 Payment Mthly:
 Bi-Weekly: Weekly:
 Mtg Term:
 Monthly Rent:
 Property Tax:
 Property Value:

Secured LOC against a property?

Yes No

Address:
 Limit: Lender:
 Balance:

Secured LOC against a property?

Yes No

Address:
 Limit: Lender:
 Balance:

NOTES

Please complete the disclosures, declarations and consent on page 3, then sign.

Disclosures, Declarations & Consent

Please read each section carefully. Your mortgage broker is a licensed professional regulated by the BC Financial Services Authority (BCFSA).

BROKER RELATIONSHIP & SUITABILITY DISCLOSURE (BCFSA)

SureOrigin Mortgage and its sub-mortgage brokers are licensed under the Mortgage Services Act and regulated by the BC Financial Services Authority (BCFSA). When acting for you in arranging a mortgage, your broker acts in your best interest and owes you a fiduciary duty — including the duties of loyalty, full disclosure, confidentiality, and good faith. Your broker will recommend a mortgage that is suitable for your needs and circumstances based on the information you provide, and will disclose any conflict of interest, the lenders and lender categories your broker may deal with, and how your broker is compensated (including lender finder's fees or volume bonuses, and any fees payable by you) before you commit to a mortgage.

I/We have received, read and understood this Relationship & Suitability Disclosure.

FINTRAC DECLARATIONS — POLITICALLY EXPOSED PERSON (PEP/HIO) & THIRD PARTY

Under Canada's Proceeds of Crime (Money Laundering) and Terrorist Financing Act (FINTRAC), we are required to ask the following.

1. Are you, or have you ever been, a Politically Exposed Person (domestic or foreign), a Head of an International Organization (HIO), or a close family member or close associate of any such person?

No Yes — if yes, please describe the position/relationship below:

A PEP/HIO includes, e.g., heads of state, senior government officials/judges, senior military, senior executives of a state-owned company, or leaders/senior officers of an international organization — and their spouse, family members and close associates.

2. Is any other person or entity (a third party) instructing you, or providing the funds, for this transaction?

No Yes — if yes, provide the third party's name and relationship below:

CREDIT BUREAU CONSENT

I/We, the undersigned, declare that the information provided regarding my/our mortgage application is a true and complete representation of my/our financial situation, and I/We understand it is used to evaluate my/our request for mortgage financing. I/We authorize SureOrigin Mortgage to obtain a credit report. I/We acknowledge a mortgage application may take time and may entail pulling additional credit reports, and I/We permit one additional credit report to be pulled up to six (6) months from the date signed below. I/We authorize the exchange of such credit information, for the purpose of securing mortgage financing, with potential mortgage lenders, mortgage insurers and service providers. SureOrigin Mortgage will retain the application and credit information whether or not the mortgage is approved.

PRIVACY CONSENT (PIPA — BRITISH COLUMBIA)

SureOrigin Mortgage collects, uses and discloses your personal information in accordance with British Columbia's Personal Information Protection Act (PIPA) and applicable federal privacy law. Your information is collected to assess, arrange, and administer mortgage financing, to meet legal and regulatory obligations (including FINTRAC and BCFSA), and is disclosed only to parties necessary for those purposes (e.g., lenders, insurers, appraisers, lawyers/notaries, and service providers). You may withdraw consent or request access to your information, subject to legal/contractual limits, by contacting our office and asking to speak with our Privacy Officer.

I/We consent to the collection, use and disclosure of personal information as described above (PIPA).

I/We consent to receiving electronic communications (mortgage and financial information) from SureOrigin Mortgage.

I/We have read, understood, and received a copy of these disclosures and this consent agreement.

Borrower Signature

Date

Co-Borrower Signature

Date

Application Completed By:

Sub-Broker / Lic. No.:

Date: